IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	Case No. 21-11140 (CSS)
MOON GROUP, INC., et al. ¹ ,)	(Jointly Administered)
)	
Debtors.)	Related Docket No. 191

CERTIFICATE OF NO OBJECTION REGARDING THE FIRST INTERIM APPLICATION OF SC&H GROUP, INC. FOR COMPENSATION FOR SERVICES RENDERED AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR THE PERIOD FROM AUGUST 25, 2021 THROUGH SEPTEMBER 17, 2021

Undersigned counsel for Moon Group, Inc. and its debtor affiliates, as debtors and debtors-in-possession (collectively, the "<u>Debtors</u>") in the above-captioned cases hereby, certifies as follows:

- 1. On September 27, 2021, the Debtors filed the First Interim Application of SC&H Group, Inc. for Compensation for Services Rendered as Investment Banker and Financial Advisor to the Debtors and Debtors-In-Possession for the Period from August 25, 2021 Through September 17, 2021 (the "Application") [Docket No. 191].
- 2. The undersigned certifies that (i) he has received no answer, objection, or responsive pleading with respect to the Application and (ii) he has reviewed the Court's docket in the above-captioned cases and no answer, objection, or other responsive pleading to the Application appears thereon. Pursuant to the Notice of the Application, the objection deadline was October 18, 2021 at 4:00 p.m.

_

¹ The Debtors in these chapter 11 cases, along with the last four digits of each of the Debtors' respective federal tax identification numbers, are as follows: Moon Group, Inc. (7484); Moon Landscaping, Inc. (3442); Moon Nurseries, Inc. (8411); Moon Site Management, Inc. (0250); Moon Wholesale, Inc. (3232); and Rickert Landscaping, Inc. (3988). The Debtors' headquarters and mailing address is 145 Moon Road, Chesapeake City, MD 21915.

WHEREFORE, the Debtors respectfully request that this Honorable Court enter the Proposed Order attached to the Application as Exhibit B.

Date: October 19, 2021 SULLIVAN · HAZELTINE · ALLINSON LLC

Wilmington, DE

/s/ William A. Hazeltine

William D. Sullivan (No. 2820) William A. Hazeltine (No. 3294) 919 North Market Street, Suite 420 Wilmington, DE 19801

Tel: (302) 428-8191 Fax: (302) 428-8195

Email: <u>bsullivan@sha-llc.com</u> whazeltine@sha-llc.com

-and-

Jeffrey Kurtzman, Esquire KURTZMAN | STEADY, LLC 555 City Avenue, Suite 480 Bala Cynwyd, PA 19004 Telephone: (215) 839-1222

Telephone: (215) 839-1222 Facsimile: (609) 482-8011

Email: kurtzman@kurtzmansteady.com

Counsel for the Debtor and Debtor in Possession